

5-Step Planning Process to Crush It Next Year

1 My Debrief of Last Year

What Was Great?

- 1
- 2
- 3

What Was Not-So-Great?

- 1
- 2
- 3

2a I'm Saying No to:

(List actions, behaviors, or strategies you plan to leave behind.)

2b I'm Saying Yes to:

(Highlight opportunities, behaviors, or approaches you intend to prioritize.)

3 Amplify What's Working

Identify areas in your business that are already thriving. Which strategies, products, or activities will you double down on next year?

4 Where I Will Innovate for the Future

Explore new opportunities or strategies to implement. Think about collaborations, fresh content ideas, or courses you'd like to create.

My Innovation Ideas:

- 1
- 2
- 3

5 My 3 Words

Choose three words that embody your vision and inspire you to stay aligned throughout the year. These should reflect your intentions and goals for both personal and professional growth.

- 1
- 2
- 3

Next Steps:

Once you've filled in your planning worksheet, focus on translating these reflections into a **90-Day Action Plan**. Review what you're saying yes to, what you're amplifying, and where you're innovating to identify your top priorities for the first quarter.

Don't let the momentum stop here! Subscribe to Gina Onativia's [Course Creation Incubator](#) Podcast for more actionable insights on building, marketing, and launching your online course!

